UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

WINSTON & STRAWN LLP,

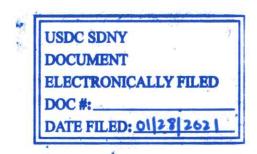
Plaintiff,

VS.

MID-ATLANTIC ARENA, LLC and ESG ENTERPRISES, INC.,

Defendants.

Civil Action No. 18-cv-11430-CM



CONSENT ORDER RE-COMMENCING ACTION AND SETTING CASE SCHEDULE

Plaintiff Winston & Strawn LLP ("Winston") together with defendants Mid-Atlantic Arena, LLC ("MAA") and ESG Enterprises, Inc. hereby stipulate and agree as follows:

WHEREAS, on January 16, 2018, MAA filed an action (the "Virginia Beach Litigation") in the Circuit Court for the City of Virginia Beach;

WHEREAS, as previously reported to the Court, the parties reached an agreement in principle with respect to the above-captioned matter that would be informed by the resolution of the Virginia Beach Litigation;

WHEREAS, on April 8, 2019, the Court issued an order (ECF No. 20) holding the abovecaptioned matter "in abeyance pending completion of trial in the Virginia Beach Litigation and the conclusion of any post-trial proceedings therein";

WHEREAS, on May 28, 2020, the Supreme Court of Virginia affirmed the April 2019 decision in the Virginia Beach Litigation in favor of the city of Virginia Beach and against MAA. See Mid-Atlantic Arena, LLC v. City of Va. Beach, No. 191020, 2020 Va. Unpub. LEXIS 16, 2020 WL 2780000 (Va. May 28, 2020);

WHEREAS, the resolution of the Virginia Beach Litigation did not resolve the issues in the above-captioned matter;

WHEREAS, the parties did not reach a settlement following the resolution of the Virginia Beach Litigation;

WHEREAS, the Court's order holding this matter in abeyance noted that "[d]epending on the outcome of those proceedings, Plaintiff may either cause the New York Litigation to be dismissed with prejudice or choose to re-commence this action";

WHEREAS, the parties now wish to re-commence the above-captioned matter; and WHEREAS, the parties, by and through their undersigned counsel, have agreed to the entry by this Court of this Consent Order Re-Commencing Action and Setting Case Schedule, and the parties having requested that the Court enter the same;

It is therefore ORDERED, ADJUDGED, and DECREED as follows:

- 1. The above-captioned matter shall be re-commenced and discovery shall resume in full.
 - 2. The Court shall, by separate order, set a date for an Initial Pretrial Conference.
- 3. Defendants' deadline to answer or otherwise respond to the complaint shall be February 19, 2021.
- 4. In the event defendants file a Rule 12 motion, the deadline for Winston's opposition shall be March 19, 2021.

United States District Judge

STIPULATED AND AGREED BY:

/s/ George E. Mastoris

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